



Niuminco Group Limited

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Companies Announcement Office
PNGX Markets Limited
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NIUMINCO UPDATE - SELLHEIM GOLD/COPPER PROJECT, NORTH QLD, AUSTRALIA

Niuminco Group Limited ("NIU" or "the Company") advises that the vendors of the Sellheim Project have agreed to further extend the conversion/redemption date of the Tranche 1 Redeemable Convertible Notes from 30 June 2024 to 31 December 2024, the same date as for the Tranche 2 Notes.

Each of the Tranche 1 and Tranche 2 Notes are for an amount of AUD\$500,000. The Notes can be converted into fully paid NIU ordinary shares at a 20% discount to the 30-day VWAP trading on the PNGX.

Released on behalf of the Board of Niuminco Group Limited.

Tracey Lake,
Managing Director and Company Secretary.